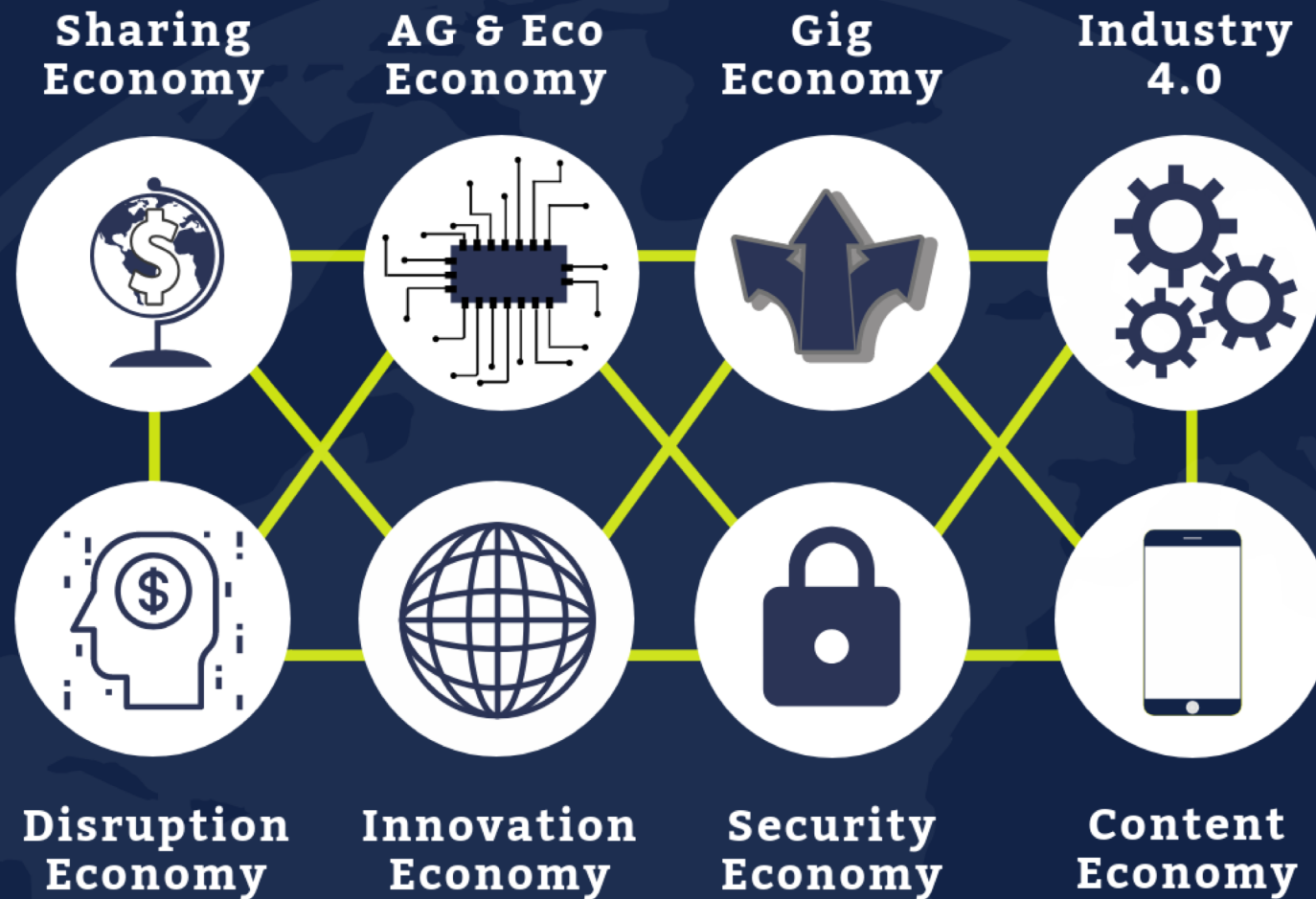


new
GEORGIA
economy



NEW GEORGIA ECONOMY CONVERGENCE



60%

of jobs will require
some form of college
education in 2025



40%

of workers may be in
Gig Economy by 2020

65%

of today's children
will work in **new job
types** that don't yet
exist



57%

of jobs are at
risk of automation

Top five publicly traded companies (*by market cap*)

● Tech

● Other

2013
Q1



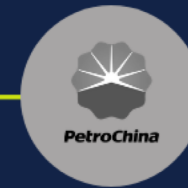
\$416B



\$404B



\$257B



\$255B



\$246B

2019
Q1



\$810B



\$803B



\$780B



\$763B



\$493B

GEORGIA'S FUTURE



2020

- 10.9 Million People
- 3.5 Million Vehicles
- 13 Internet Connected Devices Per Person

2030

- 12.2. Million People
- 20% of Population Will be 65+

2040

- 13.4 Million People
- 52% Non-White Population
- 117% Growth in Service Jobs

2050

- 14.7 Million People
- U.S. is World's 3rd Largest Economy

THE FUTURE OF RISK

BUSINESS RISK ASSESSMENT



**Risky Political
& Policy
Environment**



**Intellectual
Property
Protection**



**Disruptive
Economy**



War for Talent



Isolationism



**Cyber Attacks
& Data
Protection**

POLITICAL RISK ASSESSMENT



**Political
Polarization**



**Legislative
Gridlock**



**Paid News &
Social Media**



Economic Mobility



**Demographic
Changes**



**Plutocrat
Influence**



PILLARS OF THE NEW GEORGIA ECONOMY



**Big Data &
Security**



**Talent &
Leadership**



**Entrepreneurship
& Innovation**



**Global
Commerce &
Competitiveness**



**Research &
Development**



**Physical
Infrastructure
& Assets**







new
GEORGIA
economy

