



GBA Brownfield Seminar – April 11, 2023

DEEP WATER & INLAND TERMINAL OPERATIONS



SAVANNAH: 3RD BUSIEST GATEWAY



GEORGIA
PORTS

ECONOMIC IMPACT

561,000
JOBS
Statewide



\$33
BILLION
in Income

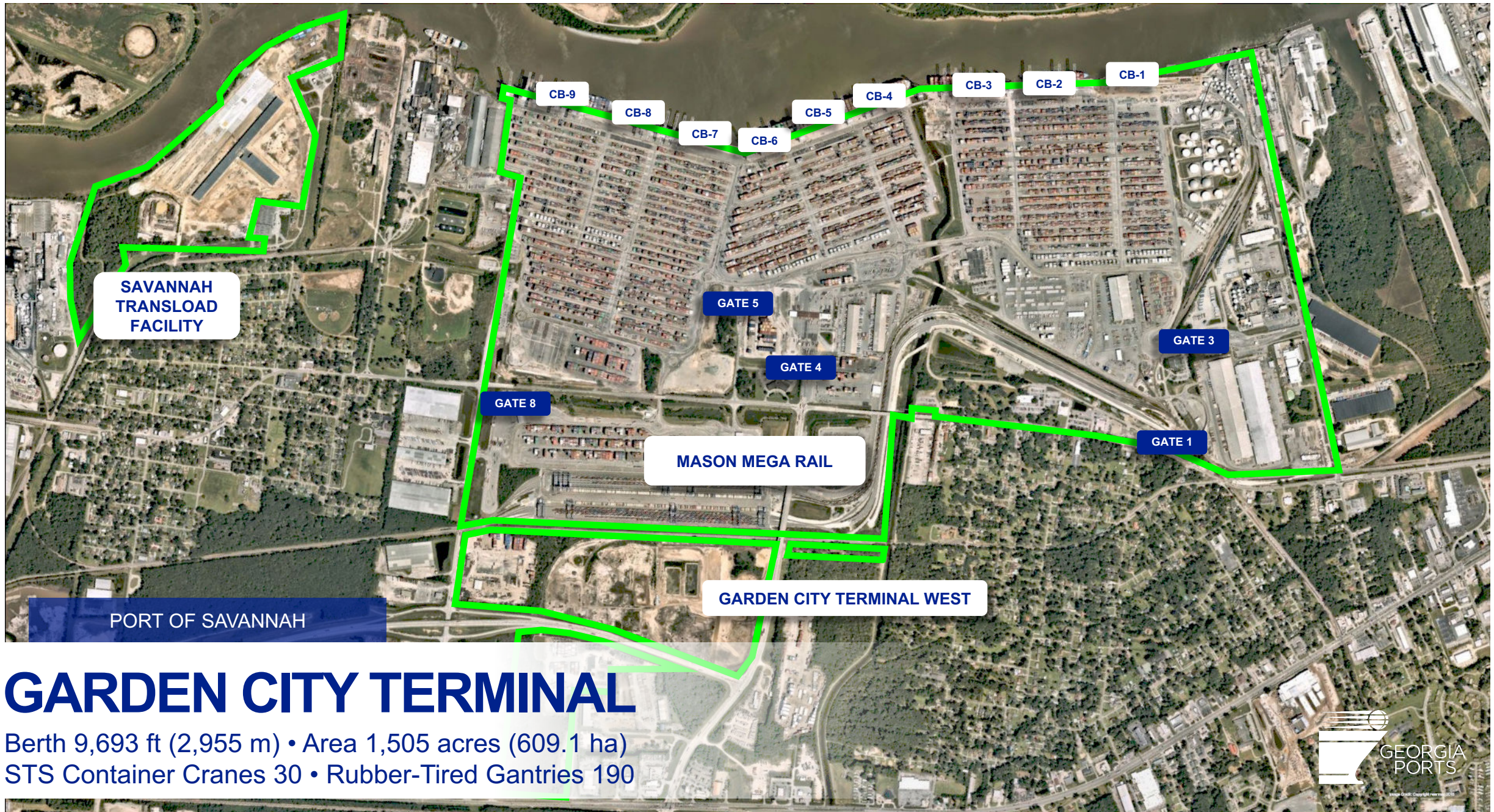
\$140
BILLION
in Sales



\$3.8
BILLION
in State & Local Taxes

SAVANNAH #3 Busiest U.S. Container Gateway

PORT GATEWAY	CY2022 TEUs	Share of Top Ten
1. LA/Long Beach	19,044,818	36%
2. NY/New Jersey	9,493,664	18%
3. Savannah	5,892,131	11%
4. Houston	3,974,900	7%
5. Virginia	3,703,230	7%
6. Charleston	2,792,315	5%
7. Seattle/Tacoma	2,649,542	5%
8. Oakland	2,337,125	4%
9. Miami/Pt Everglades	2,276,064	4%
10. Maryland	1,069,421	2%
TOP TEN TOTAL	53,233,210	100%



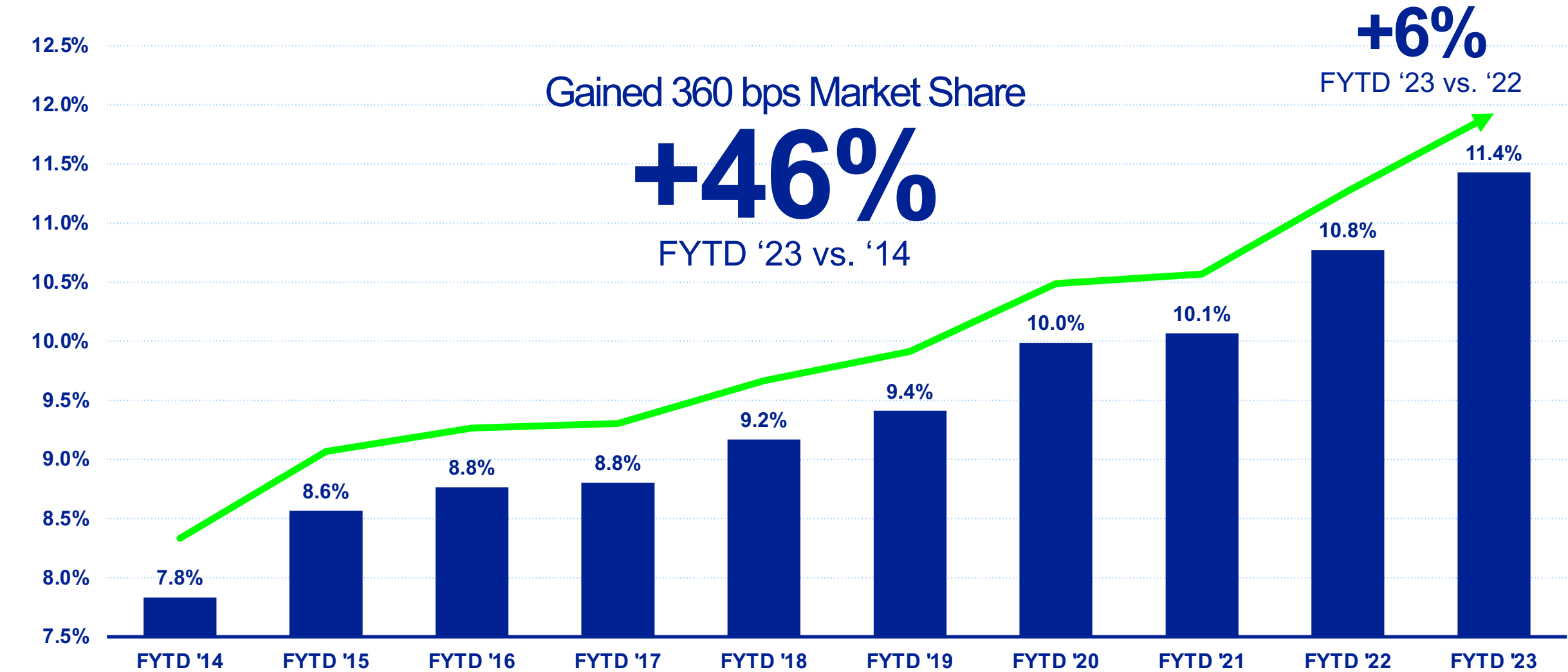
GARDEN CITY TERMINAL

Berth 9,693 ft (2,955 m) • Area 1,505 acres (609.1 ha)
STS Container Cranes 30 • Rubber-Tired Gantries 190

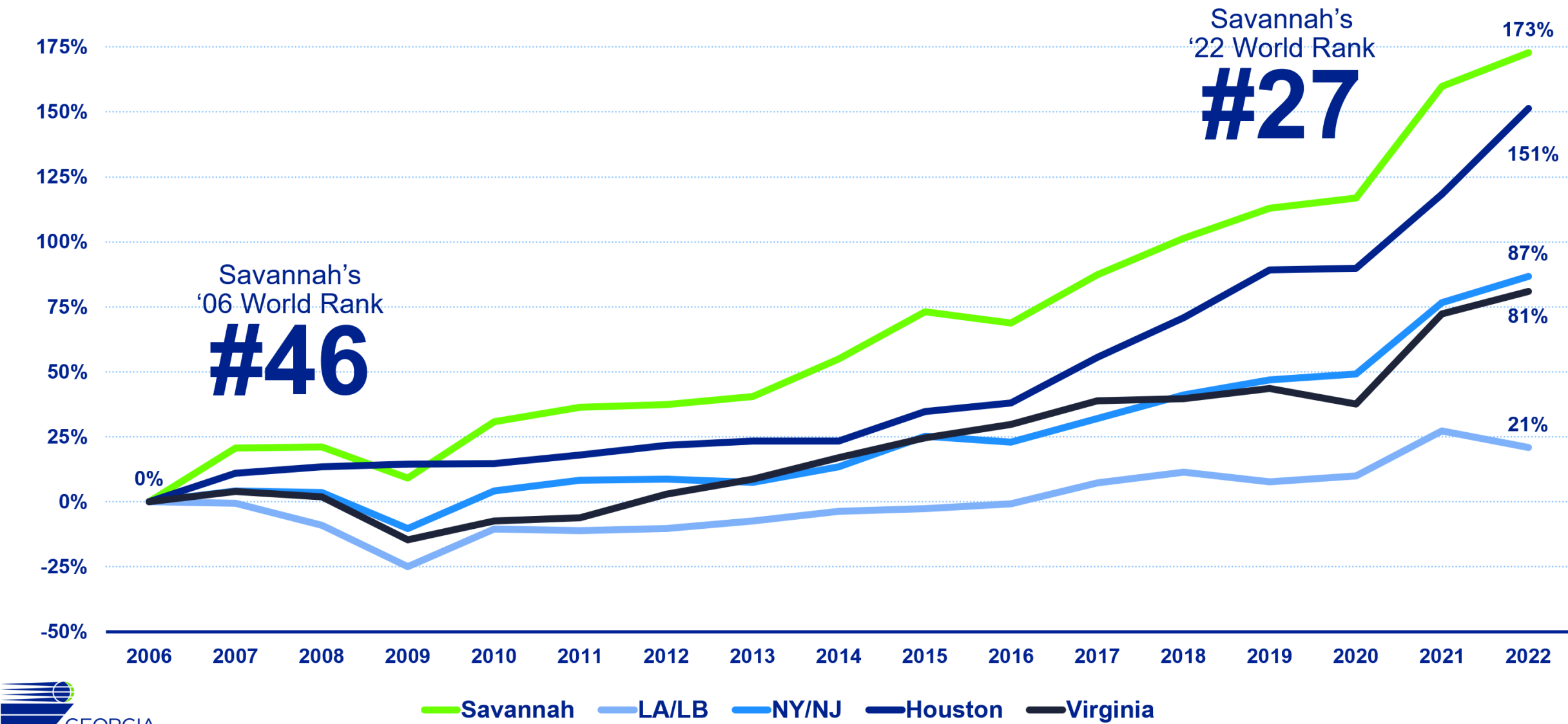
THE WORLD'S TOP 30 CONTAINER PORTS

RANK (Last Year)		PORT NAME	COUNTRY	2022 (TEU Mn)	2021 (TEU Mn)	22/21%
1	(1)	Shanghai	China	47.3	47.0	0.5%
2	(2)	Singapore	Singapore	37.3	37.5	-0.5%
3	(3)	Ningbo-Zhoushan	China	33.4	31.1	7.3%
4	(4)	Shenzhen	China	30.0	28.8	4.5%
5	(6)	Qingdao	China	25.7	23.7	8.3%
9	(9)	LA/LB	US	19.0	20.1	-5.1%
17	(18)	NY/NJ	US	9.5	9.0	5.7%
27	(27)	Savannah	US	5.9	5.6	5.0%
28	(27)	Rizhao	China	5.8	5.2	12.0%
29	(25)	Lianyungang	China	5.6	5.0	10.5%
30	(27)	Manila	Philippines	5.5	5.0	10.0%

SAVANNAH'S SHARE OF U.S. CONTAINER MARKET



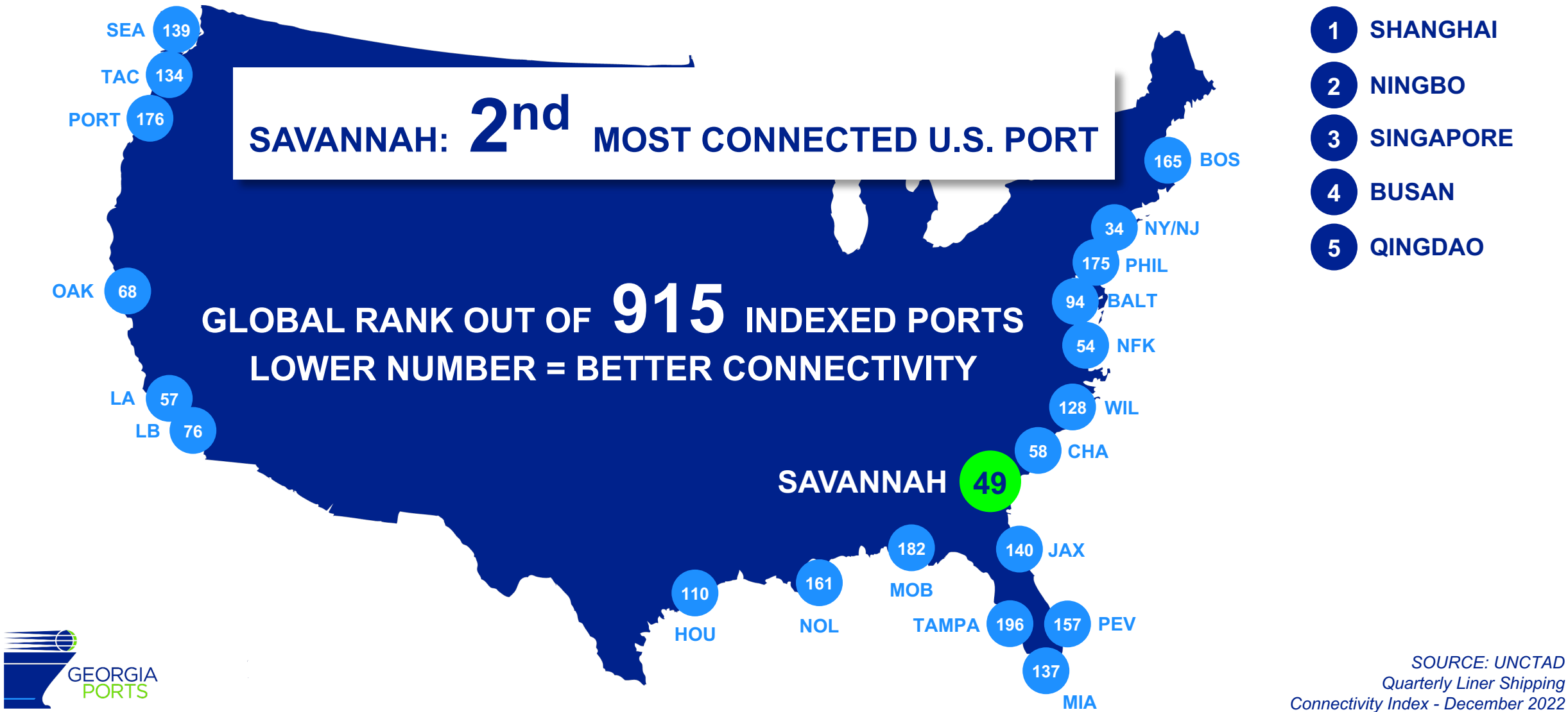
U.S. CONTAINER GATEWAY GROWTH 2006 through 2022



SOURCE: AAPA, Port Websites, & Alphaliner; based on total container throughput

SAVANNAH Better Global Connectivity

Q4 2022 Port Liner Shipping Connectivity Index



INFRASTRUCTURE IMPROVEMENTS

RECORD INVESTMENT FOR CAPACITY BUILDING

Current year: \$1.7B

Next 12 years: \$4.5B

BERTH 1

1.5M TEUs Capacity
Opens July 2023





STS CONTAINER CRANES



MASON MEGA RAIL

2 Million TEUs Capacity

GARDEN CITY TERMINAL WEST

1M TEUs capacity

New gate and connector road

Located on 100 acres

Coming online 2023 and 2024





1M TEUs capacity

Improved supply chain efficiency

Located on 90 acres

Opens July 2023

SAVANNAH TRANSLOAD FACILITY



OCEAN TERMINAL



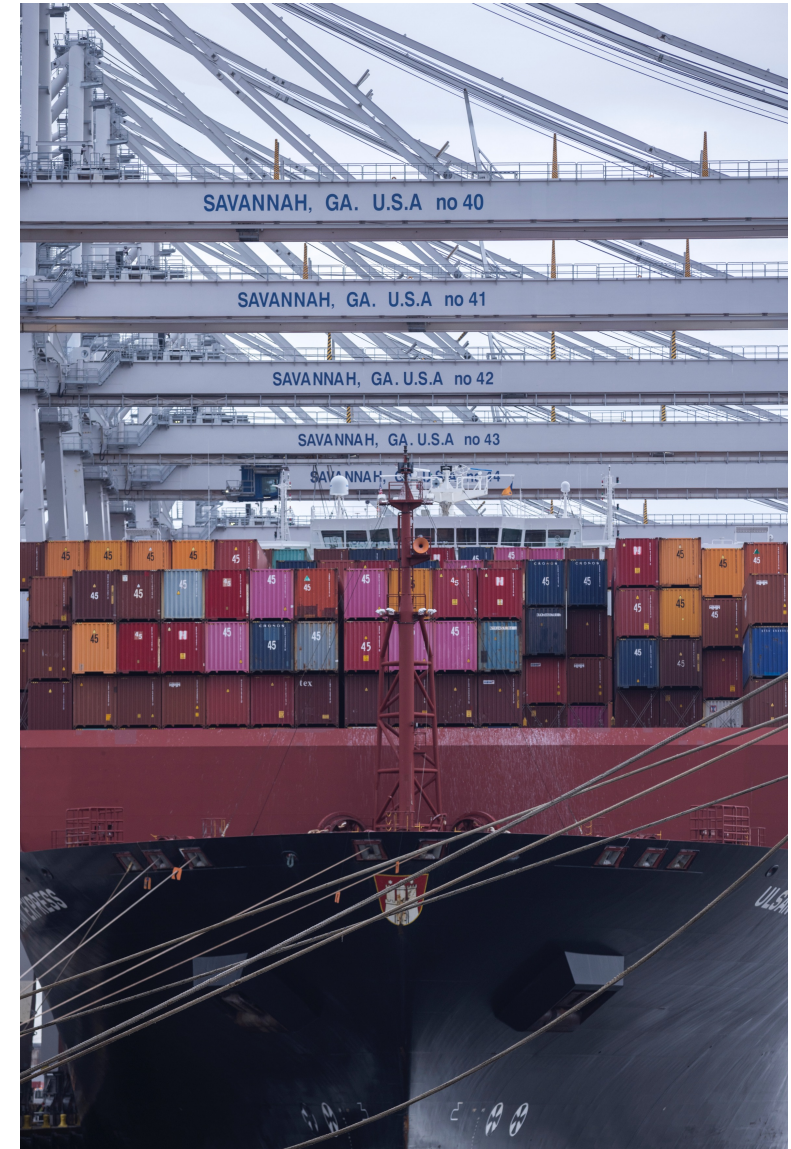
PORT OF SAVANNAH SPACE ADDED: Today & Tomorrow

TEU CAPACITY

CURRENT CAPACITY: 6M

END OF 2023: 7.5M

FY 2026 : 10M



GEORGIA OUTLOOK

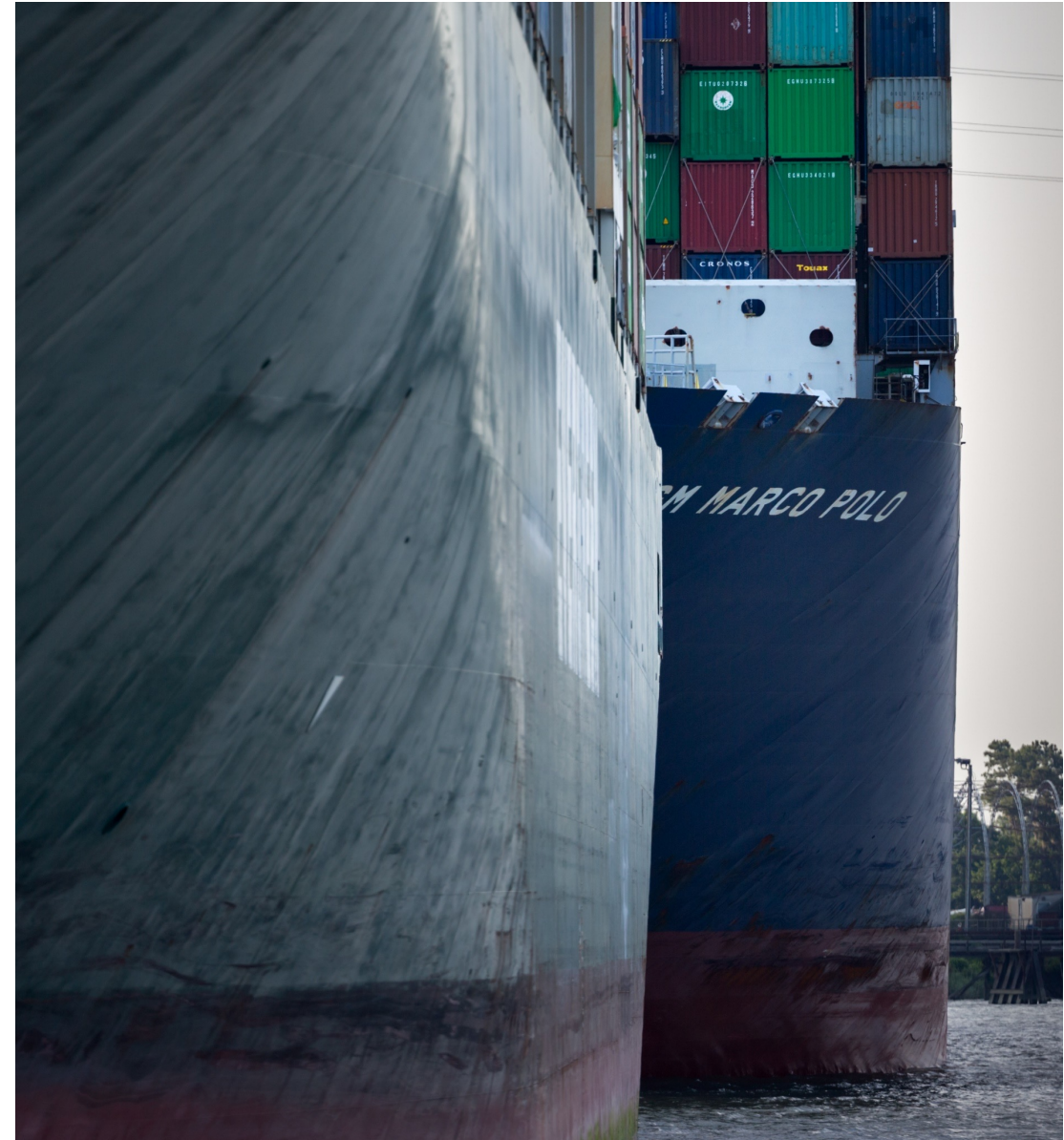
Best state to do business 9 years in a row*

Record:

- Economic development
 - Warehouse expansion
 - Low unemployment
 - GPA volume – 6.0M TEUs
-



*Area Development and Site Selection magazines; Fall 2022



OPPORTUNITIES

West Coast / East Coast rebalancing

Capacity Building – Back to 20%

- \$1.7 Billion investment this year
- 7.5 Million TEUs capacity

Hyundai plant investment

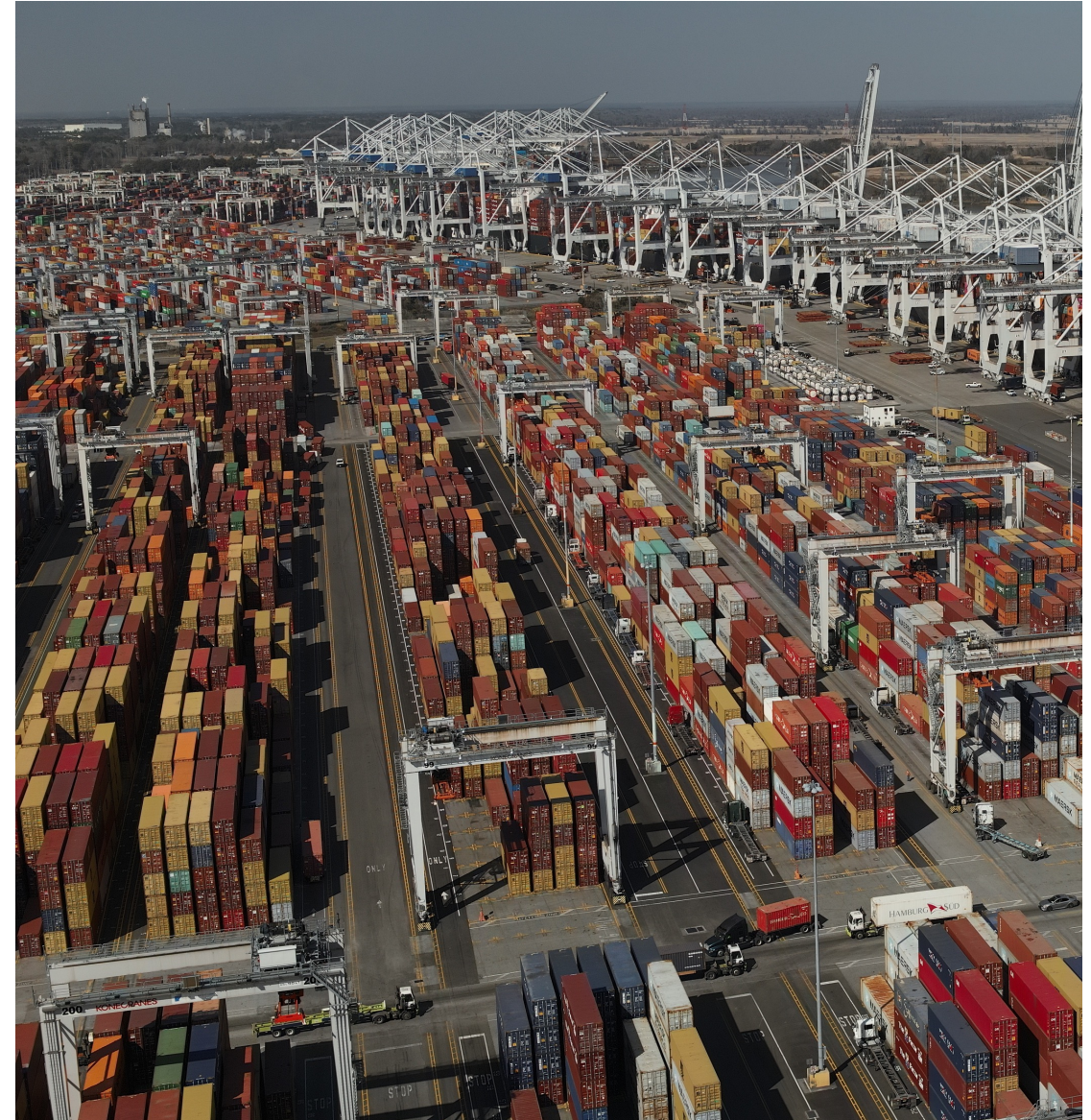
- Imports – Auto parts
- Exports – Finished goods

GPA is betting on long-term future!



NO OTHER PORT CAN DELIVER the Savannah Model

- Georgia Ports Authority
An Economic Engine
- 3rd Busiest U.S. Container Port Complex
= Strategic Gateway
- Most Global Container Services
Among U.S. Southeast & Gulf Ports
- 2 On-Terminal Class 1 Railroads
CSX & Norfolk Southern
- Fast & Convenient Infrastructure
= Faster to Market
- Near Port Import Distribution Centers
= Matchback Opportunities
- Great Port Partnerships
ILA, USCBP/USDA, State of Georgia



THANK YOU

